

# SP Marketplace Product Information and On-Premise Prerequisites



## **How our Products are Built?**

At SP Marketplace, our development team has built the applications from the very beginning to run on-premise or on a multi-tenant hosted environment like SharePoint Online for Office 365. In other words, from the beginning our applications were designed as a combination of No-code Sandbox Solutions (NCSS) and components designed using the App model.

For the most part, they are no-code applications using list, libraries, and other standard SharePoint components available using a browser interface. This provides the ability to change the applications without coding. SP Marketplace also enhances SharePoint capabilities underneath the applications with client-based, JavaScript-based utilities and App model components. This allows the best of all worlds – maximum flexibility and enhanced functionality in SharePoint forms, list, libraries, pages, and processes.

## **Do I need to add anything for my products to run?**

SP Marketplace portals run on a standard SharePoint environment. There are a few features we need to have turned on in your SharePoint environment. There is no need to purchase additional capabilities beyond the base SharePoint platform.

## **Will SP Marketplace Portals impact our existing SharePoint environment?**

The answer is no. Our portals are sandboxed applications, which means they install in their own site and do not impact the server or, even in most cases, the site collection. They are delivered as SharePoint site templates. There are many web parts that are added as well. These too are sandboxed (client only) web parts.

## **Product Installation and Deployment**

Installation consists of uploading solution, creating the sites, configuring the site, setting up permission groups and, in some cases, modifying SharePoint site pages. These are full-featured applications that have many built-in processes and use enhanced features provided by SP Marketplace, such as Dynamic Forms.

## **Access to perform the installation and support**

All services are performed remotely online. To do the install we will need access to your SharePoint environment. We will need to have at least site collection administrator permissions. Generally, there should not be a concern about this, because this level of permissions is isolated to that Site Collection SharePoint environment. If you do not have a SharePoint Administrator, we may need a higher permission level during the initial install to create the App Catalog and Site Collection. We suggest that you create a new user called SPServices@... for the user id that will be used.

# SP Marketplace Product Information and On-Premise Prerequisites

## Quick Start Deployments

The Quick Start Deployment is the installation service to help clients get up and running with the modules quickly out of the box. With Quick Start Deployment, our expert Services team installs the application modules directly on your SharePoint site collection (you tell us where you want it), we setup and configure the modules (permissions, groups, links, etc.) working with your Application Administrator.

## On - Premise Prerequisites (Supports SharePoint Server 2013 and later)

The following changes to your SharePoint on-premise platform must be completed to successfully install our products

- You can add SP Marketplace portals to an existing Site Collection or a new one. If it is a new one then Create Site Collection “Team Site”
- Enable/Run Sandbox Code Services
- Create App Catalog
- Add user as site collection admin
- Have Exchange set up
- 2013 Custom Workflows Installed & Configured: Follow the instructions [Here](#)
- Have SharePoint Designer available for use

Note: If your team does not feel confident in the setup of the Pre-Requisites we have partners that can offer their services. This route can save a lot of time by resolving issues or all together preventing them.

## Customizing SP Marketplace Products

If you are a SharePoint business power user who understands how to change SharePoint lists and pages, you can modify the products to fit your specific requirements. You can add fields to lists, change/add list views and modify site pages. **Please be aware that you need to abide our customization rules as provided in our Customization Guides for each product.** Modifying fields, deleting or changing certain list views could break process flows, dashboards or other underlying product functions which rely on these fields. Also please realize that you may need additional training when changing forms or process flows. We offer our Customer DIY Academy to empower customers to perform their own customizations. Contact your service representative for more information.